

# Eric Fong, CPA, CA, CPA (Illinois)

Expert on the taxation of multinational businesses.

## EXPERIENCE

### **Ernst & Young LLP**

Toronto, ON

**Tax Manager**

Oct 2019 – Jan 2021

**Senior Tax Staff**

Nov 2016 – Sept 2019

**Reviewed complex corporate, personal, partnership, trust returns**, various issues included **SR&ED, FAPI**, transactions such as corporate re-organizations, additional financing, sale of a business **and foreign reporting forms (T106, T1134)**.

Practical experience in USA/Canada cross-border inbound and outbound taxation issues and compliance, including **income, franchise, sales, payroll and transfer pricing issues**.

Developed **tax research** incorporating legislation, common-law, administrative practice and analysis of tax treaties.

Managed **tax audit and controversy** process for clients.

Reviewed tax provisions prepared under ASPE and IFRS.

Balanced client objectives and constraints in advising on and implementing **tax reorganizations**, including preparation and review of direction letter to lawyer, summary memo and review of legal documentation.

**Recognized champion** in implementing **new technologies and processes** to increase automation and improve workflow, including a **filesystem for tax documents, DocuSign and Microsoft Teams**.

### **Koster, Spinks & Koster LLP**

Toronto, ON

**Senior Accountant, Staff Accountant** Jan 2011 – Nov 2016

Performed **audits**, building a strong **understanding of ASPE and internal controls** as well as related **personal and corporate tax compliance** while also advising on **payroll and sales tax matters**.

## VOLUNTEERING

### **UWaterloo Tax Clinic**

Waterloo, ON

**Project Manager & Lecturer**

Jan 2014 – Present

Grew the tax clinic from serving fewer than 600 to **servicing over 1,200 clients** annually.

Deliver a **comprehensive personal tax training session to over 150 prospective accounting and finance students annually** - feedback from volunteers found teaching style to be **engaging, well-organized and highly educational**.

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Toronto, ON

## SUMMARY

Tax manager with extensive experience in taxation of businesses of various sizes including startups, family-owned businesses and multi-national businesses.

## EDUCATION

### **CPA Canada**

**In-Depth Tax Course (Completed)**

2016 – 2019

### **American Institute of CPAs**

**International Qualification Exam (Score: 92)**

2021

### **University of Waterloo**

**Master of Accounting**

2014

**Bachelor of Mathematics**

**Minor in Computer Science**

2009 - 2014

## TOOLS

Microsoft Word, Excel, PowerPoint

Visual Basic for Applications (VBA)

Power Query

CCH Taxprep including Client Manager and VBA

CaseView/CaseWare

## INTERESTS

Scuba Diving

Squash

Golf

Board Games

Travel

Hockey

Resume made freely available on my personal website [ericfong.ca](http://ericfong.ca)

If you received this resume from elsewhere, please contact me **directly** to get in touch!